



We understand your world

CorporateBanking

"A" Block, Vatika Atrium,
Golf Course Road, Sector-53,
Gurgaon - 122 002.
Tel. : 0124 - 466 4000
Fax : 0124 - 466 4318

To,

Board of Directors

Go Digit General Insurance Limited

1 to 6 Floor, Ananta One
Pride Hotel Lane, Narveer Tanaji Wadi
City Survey No.1579
Shivajinagar, Pune 411005
Maharashtra, India

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Morgan Stanley India Company Private Limited

18F, Tower 2
One World Centre
Plot 841, Jupiter Textile Mill Compound
Senapati Bapat Marg, Lower Parel
Mumbai 400 013
Maharashtra, India

Axis Capital Limited

1st Floor, C-2, Axis House
Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Edelweiss Financial Services Limited

6th Floor, Edelweiss House
Off C.S.T. Road, Kalina
Mumbai-400 098
Maharashtra, India

IIFL Securities Limited

10th Floor, IIFL Centre
Kamala City, Senapati Bapat Marg
Lower Parel (West), Mumbai 400 013
Maharashtra, India

HDFC Bank Limited

Investment Banking Group
Unit No 401 & 402, 4th Floor
Tower B, Peninsula Business Park
Lower Parel, Mumbai - 400 013
Maharashtra, India

(ICICI Securities Limited, Morgan Stanley India Company Private Limited, Axis Capital Limited, Edelweiss Financial Services Limited, IIFL Securities Limited and HDFC Bank Limited, and any other book running lead managers which may be appointed in relation to the Offer are collectively referred to as the "Book Running Lead Managers" or the "BRLMs")

Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of Go Digit General Insurance Limited (the "Company") comprising a fresh issue by



www.hdfcbank.com

the Company ("Fresh Issue") and an offer for sale of the Equity Shares by certain existing shareholders of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer")

We, HDFC Bank Ltd., consent to our name and the details mentioned herein being inserted as a Banker to the Company in the amended and restated draft red herring prospectus, which amends and restates the draft red herring prospectus dated August 14, 2022, the Red Herring Prospectus, the Prospectus and any other material used in connection with the Offer (collectively, the **"Offer Documents"**) or any other Offer-related material, which is intended to be filed/re-submitted by the Company with the Securities and Exchange Board of India (**"SEBI"**), the BSE Limited (the **"BSE"**) and the National Stock Exchange of India Limited (the **"NSE"**, and together with the BSE, the **"Stock Exchanges"**), Registrar of Companies, Maharashtra at Pune (**"Registrar of Companies"**) and / or any other regulatory or statutory authority, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG – OPS Department Lodha - I, Think Techno Campus, O3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400 042, Maharashtra, India
Telephone No.	+91 022 3075 2914/28/29
Fax No.	+91 022 2579 9801
Email ID	Siddharth.jadav@hdfcbank.com, Neerav.desai@hdfcbank.com, Sachin.gawade@hdfcbank.com , rajan.kapoor1@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Siddharth Jadav, Neerav Desai, Sachin Gawade, Rajan Kapoor
SEBI Certificate Registration No.	INBI00000063
CIN No.	L65920MH1994PLC080618

We further confirm that the above information in relation to us is true, fair, correct, complete, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately and without any delay communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable laws.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer.



We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of HDFC Bank Ltd.,


Authorized signatory

Name: Mr. Aaveg Khanna

